

Dr Isabelle Moretti

The natural H<sub>2</sub> exploration started. Where ? By who ? Targeting which H<sub>2</sub> system ?

May - 2026 - Société Philomathique

I Moretti 2026

### Chance, pioneer works and research

H<sub>2</sub> reserve discovery in Mali... looking for water



Mali: L'hydrogène de Bourakebougou fascine la communauté scientifique et fait la Une de La Tribune

L'intégration de l'hydrogène comme source d'énergie dans la transition énergétique va au-delà de nos modes de vie de la planète. Au Mali, plus particulièrement dans un village appelé Bourakebougou, situé à 80 km de Bamako (capitale du Mali), se joue une grande partie de l'avenir énergétique africain et mondial. Cette découverte suppose et implique de développer une production d'une électricité verte à 100%, à l'Institut Français Professeur Abati Prinzhofer, affilié au prestigieux Institut de Physique de Gießen de Paris et à l'université de Paris VII, directeur scientifique de CH241, qui a expliqué l'importance et les opportunités de cette matière stratégique dans les volumes de qualifications français La Tribune.



H<sub>2</sub> emanation in Philippines Deville & Prinzhofer



Eric Deville.

H<sub>2</sub> emanation in Russia, soil gas sampling, first description of fairy circles Larin, Zgonnik, Prinzhofer, Deville

H<sub>2</sub> emanation in Brazil... first monitoring of a fairy circle Moretti, Prinzhofer



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## From research to industry: everything changed since 2019

DESERT MOUNTAIN ENERGY H<sub>2</sub>

Well Hoarty NE3 in Geneva, Nebraska (Hyterra) Production test stopped because of a broken pump

Hyterra, Kansas

Hydrogen naturel: une nouvelle découverte majeure dans le bassin minier en Lorraine ?

H-NAT 2024 POTENTIAL • EXPLORATION • PRODUCTION

Gold Hydrogen, South Australia

Hydroma, Mali

More hydrogen found

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## What is happening worldwide

The H<sub>2</sub> E&P started

The most active countries are South Australia, US and France but it is mainly due to the law that recognizes H<sub>2</sub> as a resource

Many other countries have H<sub>2</sub> potential to explore

H<sub>2</sub> E&P statut

- production
- data recollection
- exploration

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4

Startups with investors... but noy only

Ex in USA, Koloma  
Well funded by Breakthrough Energy (=Bill Gates foundation)

Confidential for long time and in the first page of the news paper since last July 2023.

Bill Gates investit discrètement le marché colossal de l'hydrogène naturel



Koloma cofounder and CTO Tom Darrah, left, COO Carrie Hudak, cofounder and CEO Pete Johnson, and cofounder and chief business officer Paul Harraka at the company's Denver office.

2023: 70 10<sup>6</sup>\$

2024: 240 10<sup>6</sup>\$

2025: Koloma Announces International Expansion into Australia

February 18, 2025 – Koloma Inc., announced a USD \$23.8 million raise to launch Koloma Australia Pty Ltd, marking the first of what the company projects to be many international exploration efforts and partnerships outside of the US.



NHE – Geneva project, Nebraska

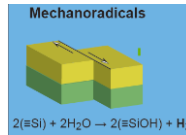
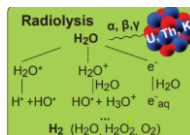
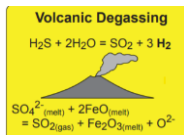
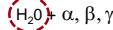
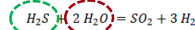
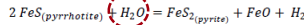
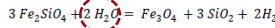
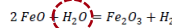


Nemaha project

More than 50 companies are now drilling or looking for acreage

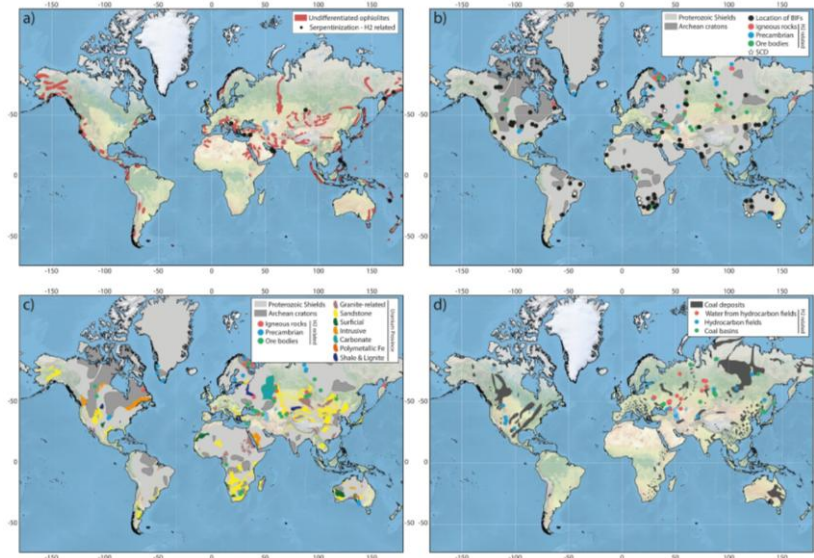
H<sub>2</sub> sources: mainly H<sub>2</sub>O

- Fe oxidation with geothermal hot fluids
- Serpentinization
- Hydrothermal context but basic
- Granite peralkaline
- Volcanic
- Radiolysis
- Mechanoradical
- Open question: NH<sub>3</sub>
- Late maturation of Organic matter



Modified from Klein et al., 2020 Elements, Vol. 16, pp. 19-24

### 4 types of generating rocks



Lévy et al., 2023, Natural H2 exploration: tools and workflows to characterize a play, STET, doi.org/10.2516/stet/2023021

### H2\_GR1

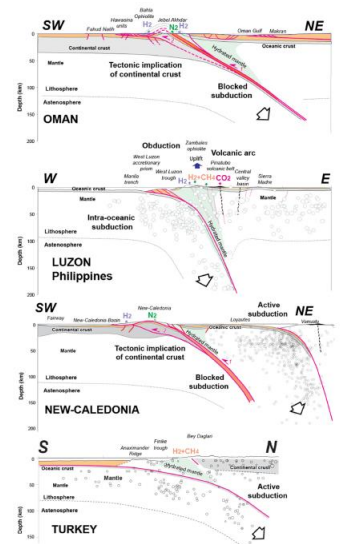
- Ophiolite context
- The gas is often a mixture H<sub>2</sub>, CH<sub>4</sub>, N<sub>2</sub>
- Serpentinisation at low temperature: High pH and carbonatation
- Capture of atmospheric CO<sub>2</sub>



Oman



Indonesia, 2024, courtesy of Indra Sanjaya.



Vaquand et al., 2018.

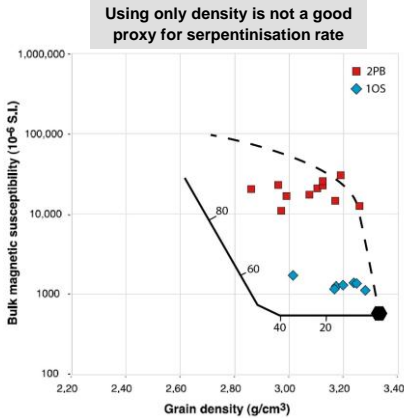
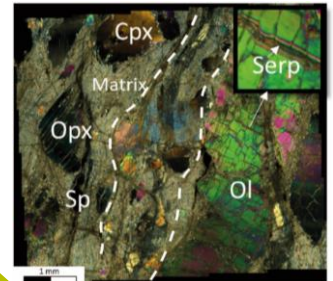
H2\_GR1

- Oceanic lithospheres are not homogeneous
- The serpentinization process is heterogenous
- Tools are still missing to evaluate bulk remaining H<sub>2</sub> potential

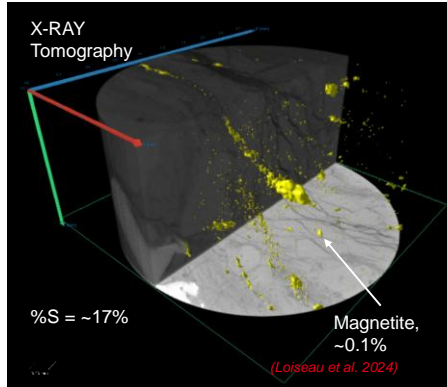


Turon de la Tecouere mantle body

The outcrop is just ~ 1km long but the serpentinisation ranges from 3% to 62%



Using only density is not a good proxy for serpentinisation rate

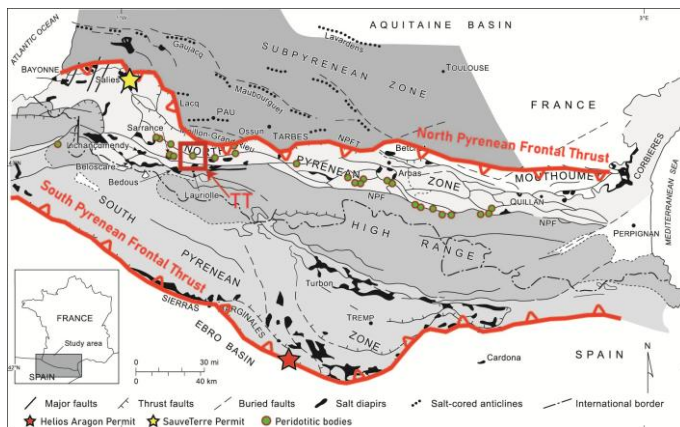


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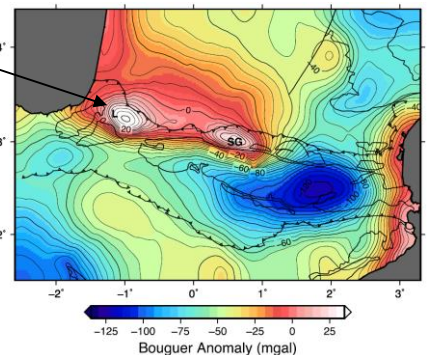
Pyrenees : Geological context :

hyperextension (~110Ma)  
followed by collision (~83Ma)

Mantle wedge



(Loiseau et al. 2024 Modified from Canérot 2005)



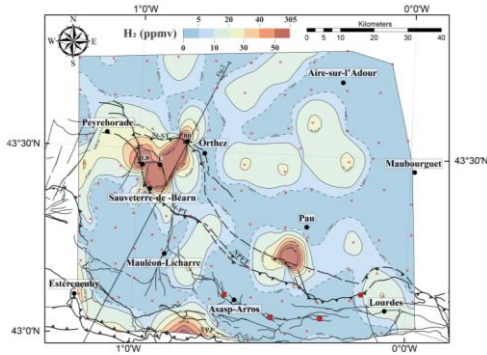
Chevrot et al. 2022

- 40 mantle bodies (green circles)
- H<sub>2</sub> exploration permits near Frontal Thrusts Helios Aragon (in Spain), SauveTerre (TBH2), Grand Rieu (45-8/Engie)...

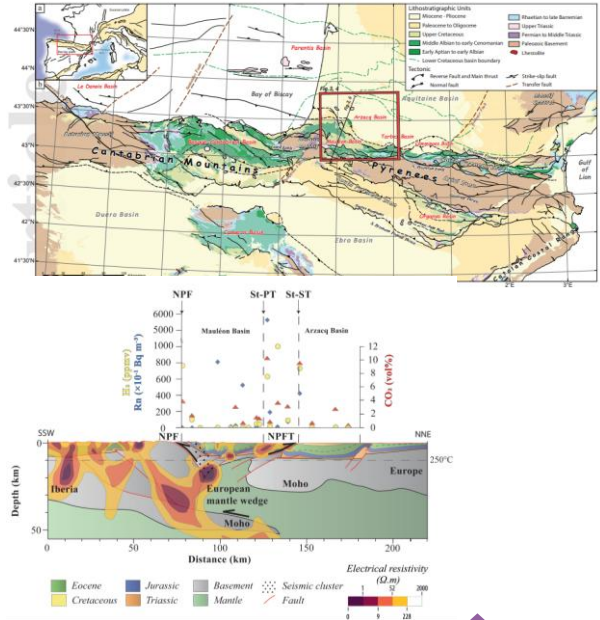
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### In the Pyrenees

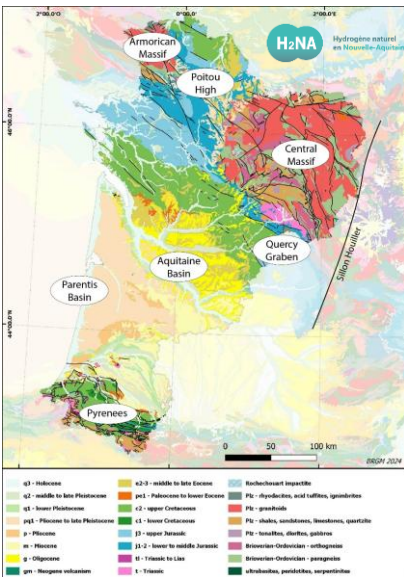
- Presence of mantle rocks at shallow depth < 10 km
- Most of these hot spots are located along the North Pyrenean Frontal Thrust and other related faults rooted in the mantle body



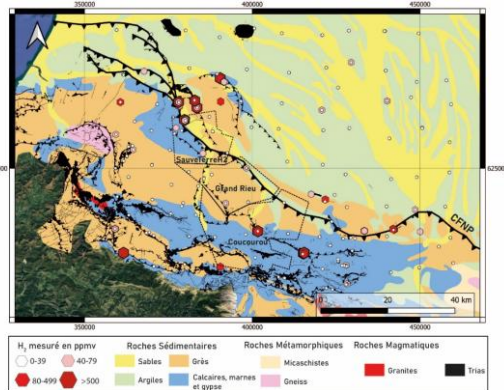
Lefevre et al., 2021 Native H2 exploration in the western Pyrenean foothills doi: 10.1029/2021GC009917.



### South West: 4 permits in the Pyrenees+ 1 near Bordeaux



- Source: Mantle wedge and H2 flow from this ongoing serpentinization area
- Potential seal: Triassic salt
- Companies: 3 startups (TBH2, 45-8 and Mantle 8) and one huge international energy supplier (Engie)



Entre Béarn et Soule, un projet inédit à la recherche d'hydrogène natif



Le permis de recherche n° 45-8 pour la recherche conventionnée en site d'exploration de ressources, sous le régime des permis de recherche.

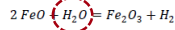
PRO FERRIS QUERCYANNA, PROIECTE DE TRIMANIE DE LA NATURE, MONTÉE ÉTOILE.

TBH2 Aquitaine sollicite un permis exclusif de recherches de mines sur un territoire de 43 communes au cœur du département, afin d'y trouver, et d'exploiter le cas échéant, de l'hydrogène et de l'hélium à l'état naturel dans le sous-sol.

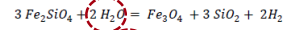
Grand Rieu, 2<sup>nd</sup> block  
**45-8** **storengy**

## H<sub>2</sub> sources: mainly H<sub>2</sub>O

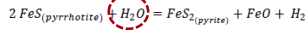
■ Fe oxidation with geothermal hot fluids



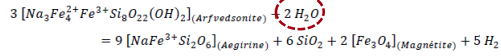
■ Serpentinization



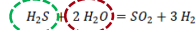
■ Hydrothermal context but basic



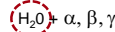
■ Granite peralkaline



■ Volcanic



■ Radiolysis



■ Mechanoradical

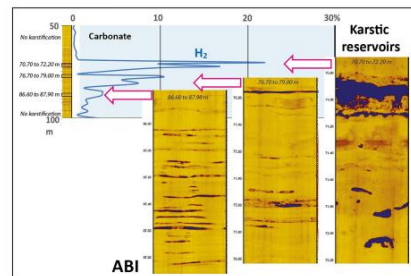
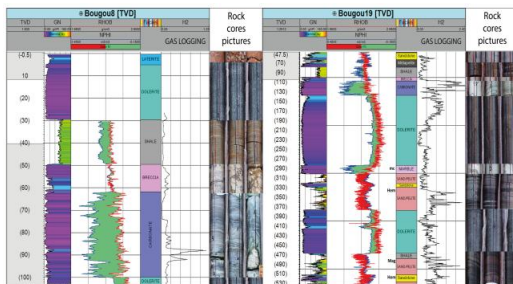
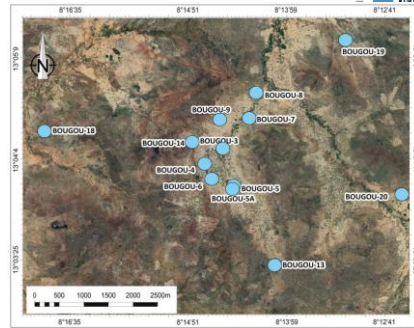


■ Open question: NH<sub>3</sub>

■ Late maturation of Organic matter

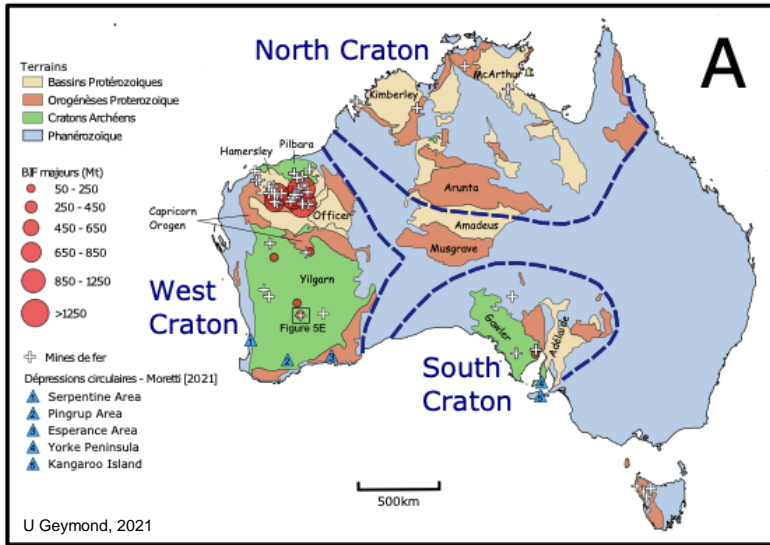
## Mali: The pioneers

- Production since 12 years
- Various reservoirs (4, karst and sandstones, up to 12% of porosity)
- Various seals (Dolerite but also shale)
- Presence of BIF in this Neoproterozoic series



Maiga O., et al. (2023) Characterization of the spontaneously recharging natural hydrogen reservoirs of Bourakebougou in Mali, Sci. Rep. 13, 1, 11876. <https://doi.org/10.1038/s41598-023-38977-y>

### Australian Cratons & Banded Iron Formation



U Geymond, 2021

### Fe content, Fe<sup>2+</sup> / Fe<sup>3+</sup>

Work done in collaboration with the CSIRO, Perth

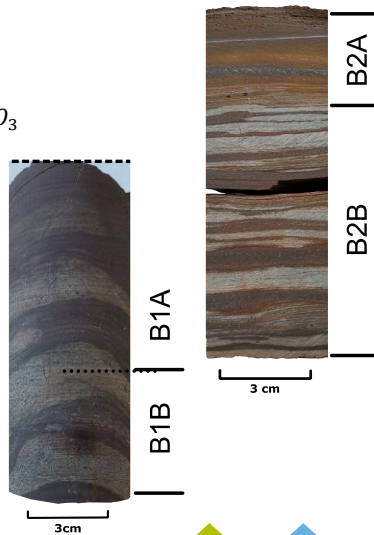
■ Hématite et (ou) magnétite → Fe<sup>3+</sup>O<sub>3</sub>, Fe<sup>2+</sup>Fe<sup>3+</sup>O<sub>4</sub>

■ Silice et (ou) carbonate de fer avec magnétite disséminée → Ex: Sidérite: Fe<sup>2+</sup>CO<sub>3</sub>

- Rich cores are altered (Fe<sup>3+</sup>)
- But many BIF still contain Fe<sup>2+</sup>

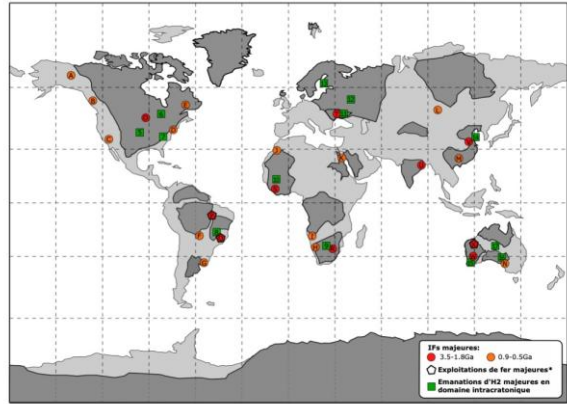
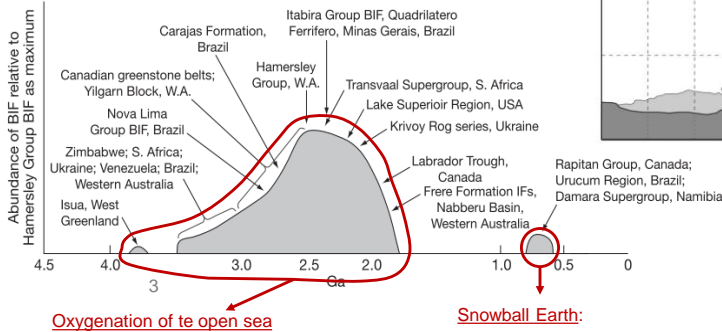
Sample	Iron Speciation—Mössbauer Spectroscopy (%)							Iron Content ICP-OES (wt%)		
	Hematite		Goethite*		Ferrohydrite		Magnetite		Silicate	
	Fe <sup>3+</sup>	Fe <sup>2+</sup>	Fe <sup>3+</sup>	Fe <sup>2+</sup>	Fe <sup>3+</sup>	Fe <sup>2+</sup>	Fe <sup>3+</sup>	Fe <sup>2+</sup>	Fe <sup>3+</sup> /Fe <sub>total</sub>	F <sub>total</sub>
B1A	43	10	25	10	8	N.D.	6	0.90	11.78	
B1B	76	10	N.D.	6	7	N.D.	<3	0.96	15.12	
B1C	34	N.D.	3	24	39	N.D.	N.D.	0.81	56.83	
B1D	30	N.D.	13	19	33	N.D.	5	0.79	14.88	
B2A	18	78	N.D.	<3	<3	<3	N.D.	1.00	42.57	
B2B	35	56	N.D.	4	3	<3	N.D.	0.99	28.95	
B3A	18	50	N.D.	14	13	5	N.D.	0.94	27.91	
B3B	13	43	N.D.	18	19	7	N.D.	0.91	36.87	
B3C	56	N.D.	N.D.	25	19	N.D.	N.D.	0.91	41.70	

\* goethite (α-FeOOH) + lepidocrocite (γ-FeOOH). N.D.: Not Detected.



Geymond, U. et al., 2022. Can weathering of Banded Iron Formations generate natural hydrogen? Evidences from Australia, Brazil and South Africa. *Minerals*, 12, 163. <https://doi.org/10.3390/min12020163>

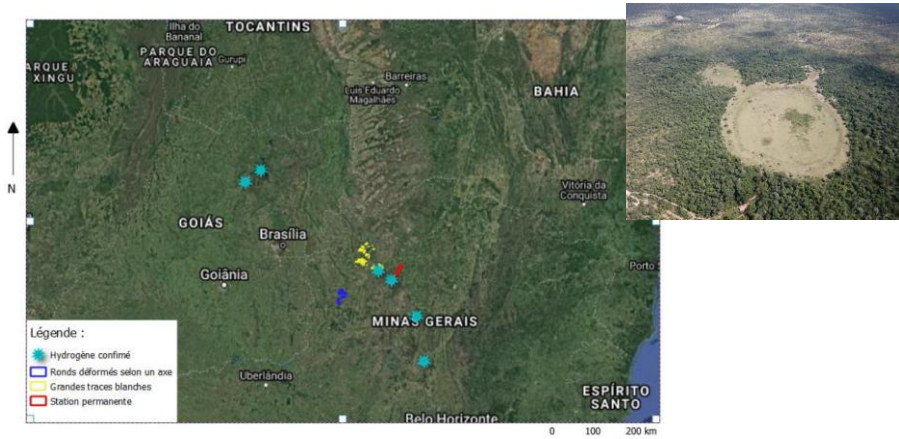
### BIFs age and abundance



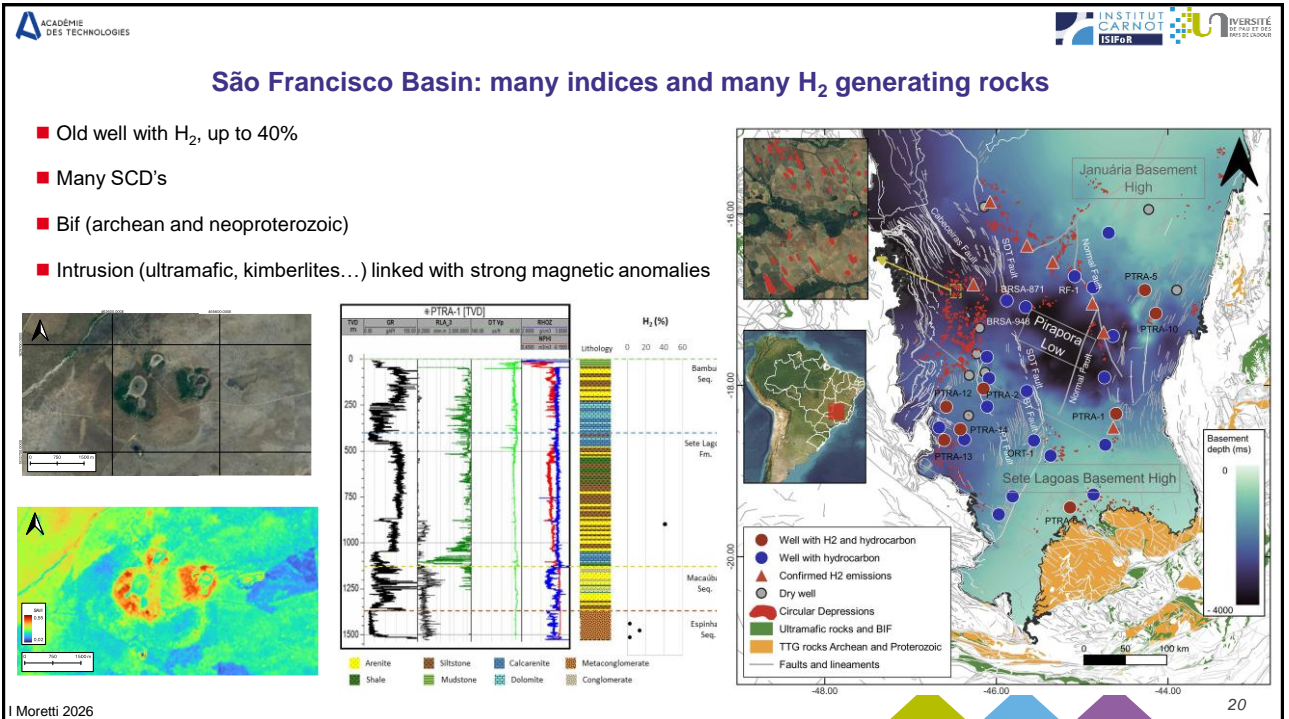
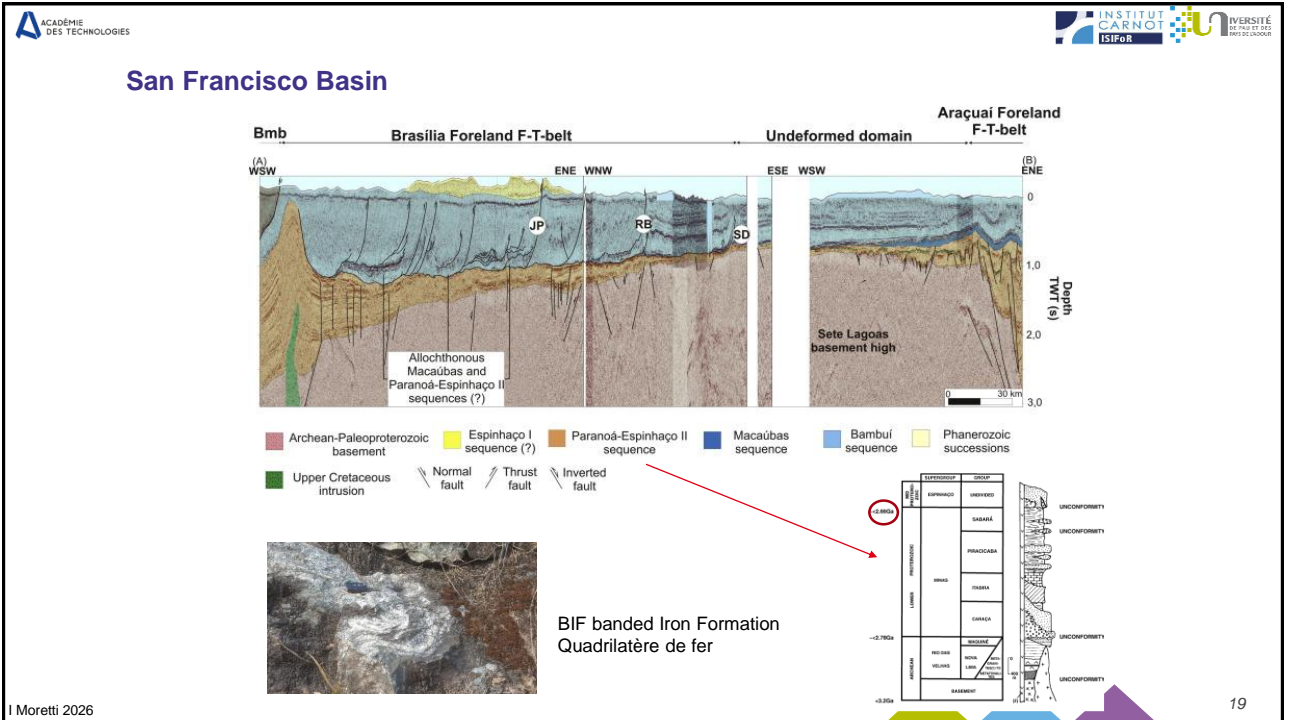
Ramanaidou (2014)

### Brazil, Mina Gerais

- H<sub>2</sub> emanations have been measured in various places (Geo4U in collaboration with ENGIE)
- Statistic on the geometry of the fairy circles has been carried out in 3 zones including Sao Romao



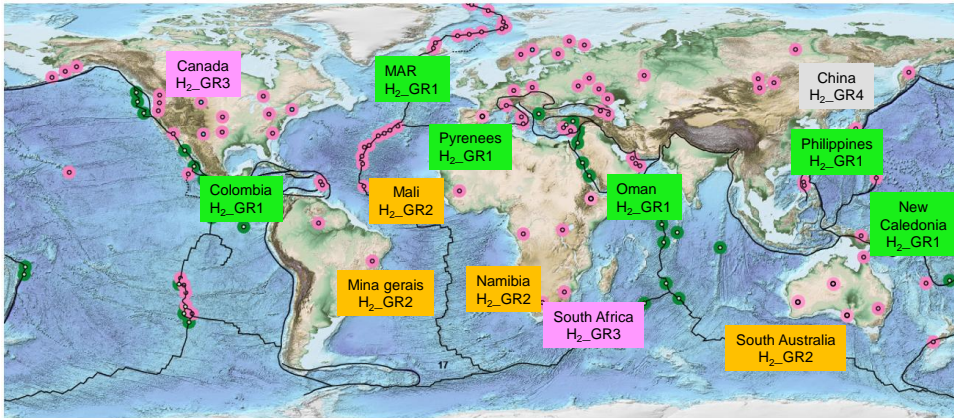
Moretti, I., et al. 2021. Hydrogen emanations in intracratonic areas: new guide lines for early exploration basin screening. . Geosciences, <https://doi.org/10.3390/geosciences11030145>



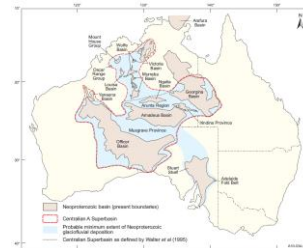
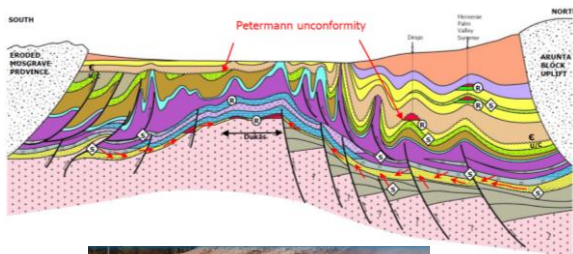
**H<sub>2</sub>\_GR1: H<sub>2</sub> from serpentinization of mantellic and oceanic rock**

**H<sub>2</sub>\_GR2 : H<sub>2</sub> and Iron rich sedimentary rocks and intrusive**

**H<sub>2</sub>\_GR3: H<sub>2</sub> from radiolysis**



**Prospective Provinces : He & H<sub>2</sub>**

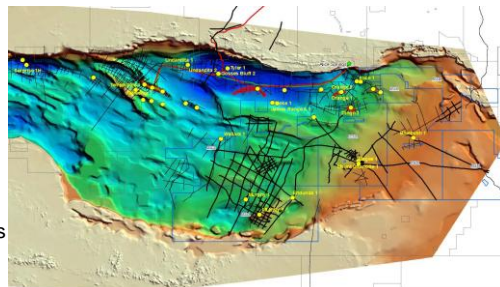


Mt Kitty 1 - gas: 9% Helium 11.5% H<sub>2</sub>

Discovery done by Santos, 3 new wells will be drilled in 2023

Others companies are targeting these blends

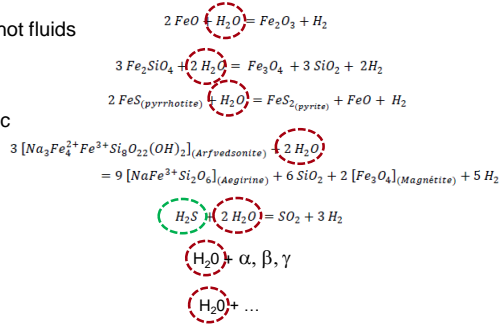
- USA: **Desert Mountain**
- Australia: **Santos**
- Europe: **45-8**



Johns, D.; Menpes, A.; Walshe, P.; Bache, F. Exploration of a Sub-Salt Play in the Southern Amadeus Basin, Central Australia—Searching for Big Gas in Proterozoic Réservoirs; Seapex Presentation; Seapex: Singapore, 2017.

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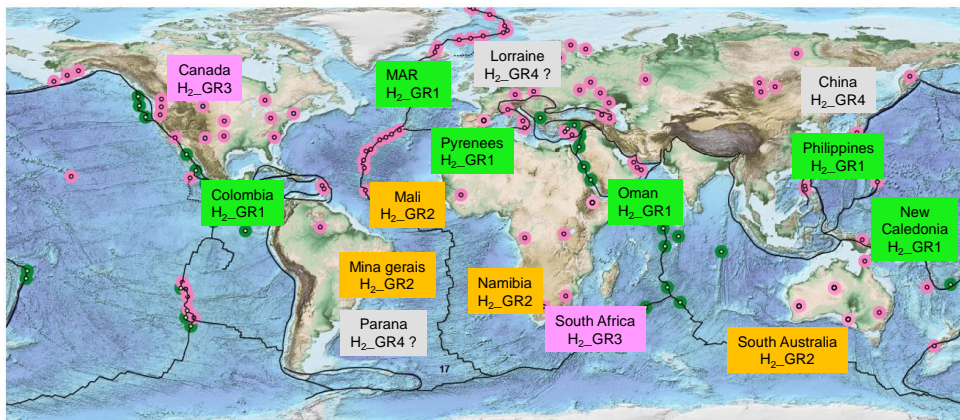
Modified from Klein et al., 2020 Elements, Vol. 16, pp. 19–24

H<sub>2</sub>\_GR1: H<sub>2</sub> from serpentinization of mantellic and oceanic rock

H<sub>2</sub>\_GR2 : H<sub>2</sub> and Iron rich sedimentary rocks and intrusive

H<sub>2</sub>\_GR3: H<sub>2</sub> from radiolysis

H<sub>2</sub>\_GR4: Late maturation of Organic matter



## Hongkong



Gas supply mains consisting of 24-km of pipelines were connected to 500 street lamps and selected buildings.



City lighting set up in 1862-1864 in this British colony



### Town Gas Characteristics

#### Chemical Composition

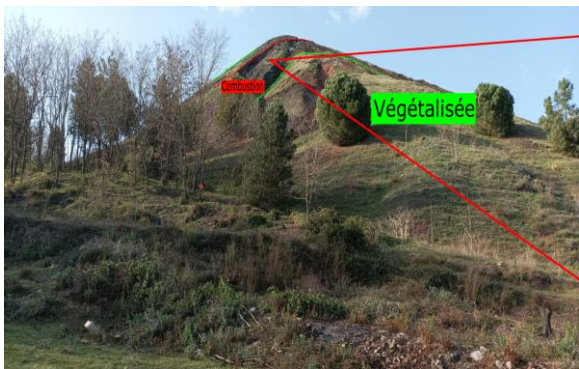
Carbon Dioxide	16.3% - 19.9%
Carbon Monoxide	1.0% - 3.1%
Methane	28.2% - 30.7%
Hydrogen	46.3% - 51.8%
Nitrogen and Oxygen	0% - 3.3%

#### Physical Properties

Calorific Value	17.27 MJ/m <sup>3</sup>
Specific Gravity	0.52
Wobbe index	24
Weaver Flame Speed	35

■ <https://www.towngas.com/en/About-Us/Hong-Kong-Gas-Business/Gas-Production>

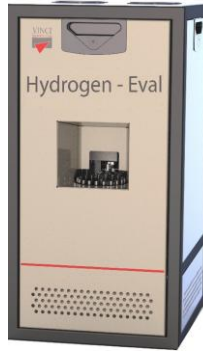
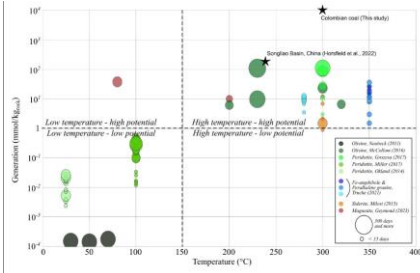
## H2 and coal: the coal slag heap emits H2



Composés	Cœur du terril
CH <sub>4</sub>	0,2 %
CO <sub>2</sub>	7,8%
O <sub>2</sub>	12,3%
H <sub>2</sub>	>>>>
CO	52 ppm
H <sub>2</sub> S	520
Balance	79,8 %

Video courtesy of D Lévy

Provinces prospective: Late maturation of source rocks (Thermogenic H<sub>2</sub>)



**For immature samples :  
H<sub>2</sub> yield = 1/4 of the TOC in %**

Moretti et al., 2024

Huge estimated Ressource :

**Geoscience Australia, Fm Tachawara : 850 tcf (2.12 Gt)**

**GFZ & China University of Mining and Technology Songliao Basin, China : 1819 tcf (4.6 Gt)**

=> Global resources (based on the shale estimation already done for the shale gas) : 32 000 tcf  
i.e. 6.4 10<sup>11</sup> t (about 8500 yr of the current world H<sub>2</sub> consumption)

Horsfield et al., 2022. Molecular hydrogen from organic sources in the deep Songliao Basin, P.R. China  
Mahlstedt et al; 2022. Molecular hydrogen from organic sources in geological systems, <https://doi.org/10.1016/j.jngse.2022.104704>  
Moretti I., et al., 2024 The H<sub>2</sub> potential of the Colombian coals in natural conditions. IJHE, <https://doi.org/10.1016/j.ijhydene.2024.06.225>

AFRICA

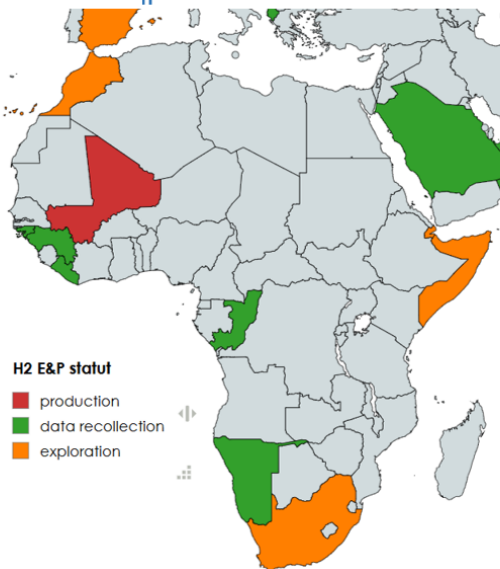


FIGURE 3: NATURAL HYDROGEN EXPLORATION STATUS IN AFRICA BY MID-2025. RED: PRODUCTION; ORANGE: EXPLORATION; GREEN: RESEARCH

- → One country is producing H<sub>2</sub>: Mali
- → In four countries the exploration is active: Morocco, Djibouti, South Africa, Sudan.
- → Data have been published about the Namibian and East African Rift potential

Asia and Oceania

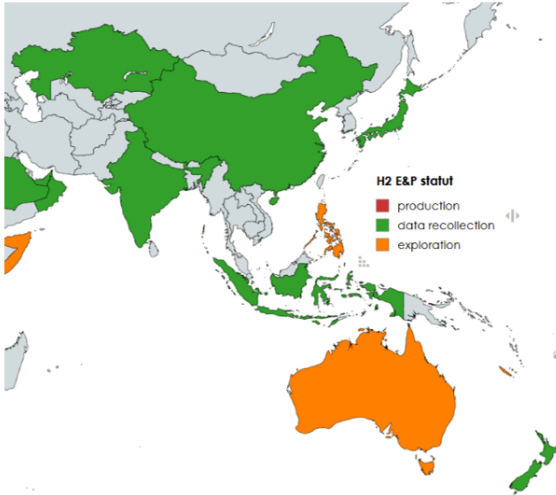


FIG 6: ACTIVITY IN ASIA AND OCEANIA BY MID-2025

- Exploration is active in Australia and Philippines
- Data has been published in Indonesia and in China
- In Kazakhstan the government founded large projects to evaluate the country potential
- Literature shows that the topic is becoming hot in India

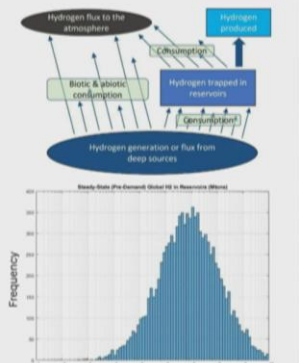
Resources / Reserves

G Ellis, USGS, HNAT-2024



Global geologic hydrogen resource model

- Box model for global hydrogen resources
- Inputs constrained by known hydrogen behavior (e.g., estimated annual production, etc.) and analogues (e.g., petroleum, helium, etc.)
- Assume steady state today
- In-place hydrogen amounts may range from thousands to billions of Mt with median prediction of ~5 million of Mt
- Most hydrogen is likely inaccessible – too deep, too far offshore, too small accumulations
- A few percent recovery would still supply all projected H<sub>2</sub> demand (>400 Mt/yr) for 100's of years



USGS estimation: between 1000 y 10<sup>9</sup> Mt of H<sub>2</sub>, P50: 5 10<sup>6</sup> Mt  
 Reserves for more than 100 yr even with a low recovery factor and a strong increase of consumption x 4 (100Mt/yr in 2024)



## H<sub>2</sub> / Mines, 2025: the Mining companies start looking for H<sub>2</sub>

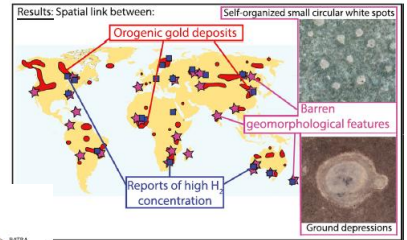
- Gold mines
- Chromite
- Iron
- Coal
- Uranium

Barren ground depressions, natural H<sub>2</sub> and orogenic gold deposits: Spatial link and geochemical model

Benjamin Malvoisin\*, Fabrice Brunet

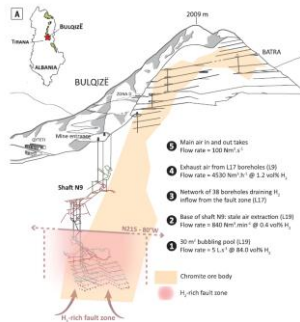
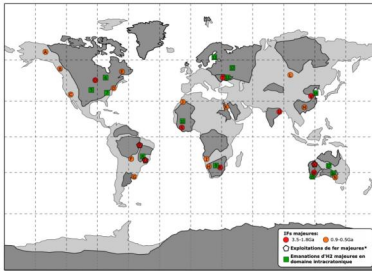
### A deep reservoir for hydrogen drives intense degassing in the Bulqizë ophiolite

Laurent Truche<sup>1\*</sup>, Frédéric-Victor Donzé<sup>1</sup>, Edmond Gskollif<sup>2</sup>, Bardhyl Muceku<sup>3</sup>, Corinne Loisy<sup>4</sup>, Christophe Monnin<sup>5</sup>, Hugo Dutoit<sup>1</sup>, Adrian Cerepi<sup>4</sup>



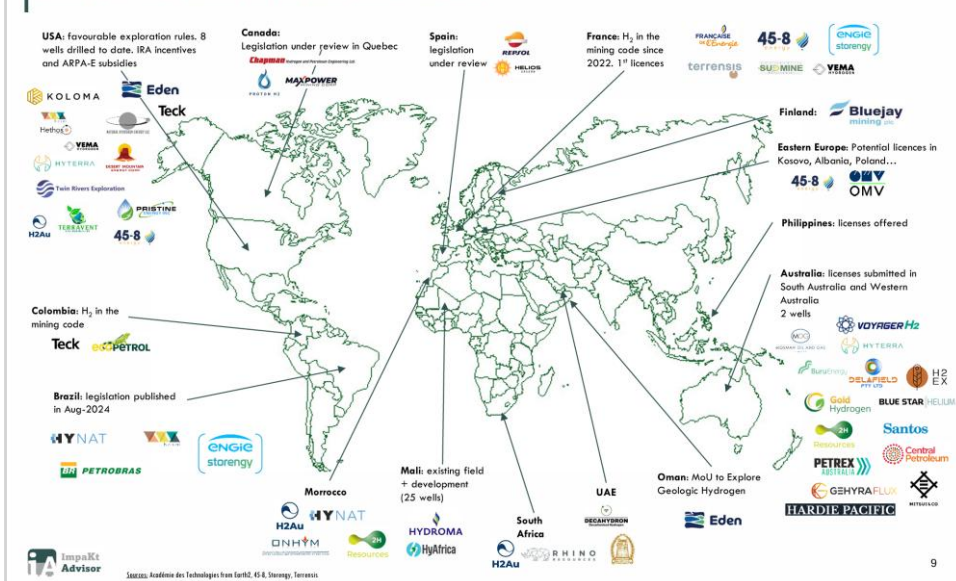
### Can Weathering of Banded Iron Formations Generate Natural Hydrogen? Evidence from Australia, Brazil and South Africa

Ligo Geymond<sup>1</sup>, Erick Ramanaidou<sup>2</sup>, Dan Lévy<sup>1</sup>, Abderrahim Ouaya<sup>3</sup> and Isabelle Moretti<sup>1,4</sup>



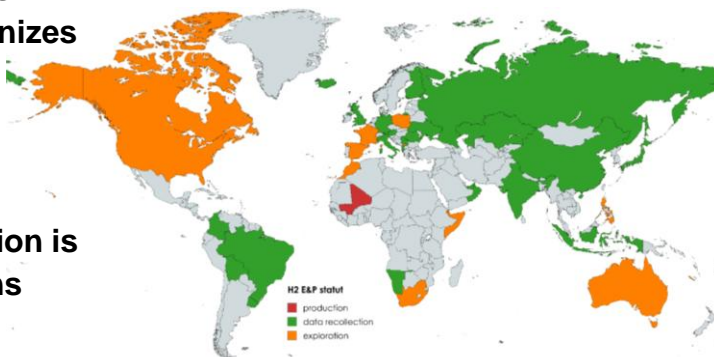
## What is happening worldwide: companies

### HEATING NATIVE HYDROGEN EXPLORATION ACROSS THE GLOBE



## Take home messages

- The H<sub>2</sub> E&P started
- The most active countries are South Australia, US and France but it is mainly due to the law that recognizes H<sub>2</sub> as a resource
- Many other countries have H<sub>2</sub> potential to explore
- High temperature serpentinization is just one of the potential reactions



## Thanks for your attention

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